



*PSE Disclosure Form 4-3 - Amendments to Articles of Incorporation*

References: SRC Rule 17 (SEC Form 17-C) and  
Section 4.4 of the Revised Disclosure Rules

<b>Subject of the Disclosure</b>
Change in corporate name and primary purpose
<b>Background/Description of the Disclosure</b>
<p>In the special meeting, the Board of Directors held on 4 September 2017, the Board approved the amendments to the Articles of Incorporation and By-laws to change the corporate name and primary purpose of the Company.</p> <p>In a special meeting held 3 October 2017, the Board of Directors of the Company resolved to modify the proposed amended primary purpose clause of the Articles of Incorporation of the Company, in order to clarify and leave no doubt that the continuation of the current memorial park and memorial services business activities of the Company remain covered by the primary purpose of the Company.</p> <p>In a special stockholders' meeting held 16 October 2017, the stockholders approved the amendments to the Articles of Incorporation and By-laws of the Corporation.</p> <p>On 20 October 2017, the Securities and Exchange Commission approved the amendments to the By-Laws and Articles of Incorporation as approved by the Stockholders, which was received by the Company on 23 October 2017.</p>

<b>Date of Approval by Board of Directors</b>	4 September 2017
<b>Date of Approval by Stockholders</b>	16 October 2017
<b>Other Relevant Regulatory Agency, if applicable</b>	N.A.
<b>Date of Approval by Relevant Regulatory Agency, if applicable</b>	N.A.
<b>Date of Approval by Securities and Exchange Commission</b>	20 October 2017
<b>Date of Receipt of SEC approval</b>	23 October 2017

**Amendments**

<b>Article No.</b>	<b>From</b>	<b>To</b>
<b>Articles of Incorporation</b>		
First	Golden Haven Memorial Park, Inc.	Golden Haven, Inc.
Second	To carry on the business of management company in all the elements and details thereof and to develop, organize, sell, funeral plans providing for funeral services and merchandise, pertaining thereto to be delivered in the future plan holders, to buy, develop and sell cemetery plots, funeral niches, urns, markers and all types of merchandise, equipment and	To invest in, purchase, or otherwise acquire and own, hold, use, sell, assign, transfer, lease, mortgage, exchange, develop or otherwise dispose of real or personal property of every kind and description, including shares of stock, bonds, debentures, notes, evidences of indebtedness, and other securities or obligations of any corporation or corporations, associations, domestic

	services pertaining to the cemetery and mortuary business.	or foreign, and to possess and exercise in respect thereof all the rights, powers and privileges of ownership, including all voting powers of any stock so owned and to assume or undertake or guarantee or secure loans, whether as solidary obligor, surety, guarantor or in any other capacity either on its general credit or on the mortgage, pledge, deed of trust, assignment and/or other security arrangement of any of its direct and indirect subsidiaries or investee companies, without engaging in the business of a financing company or lending investor.
<b>By-laws</b>		
Corporate Name	Golden Haven Memorial Park, Inc.	Golden Haven, Inc.
Article VI – Seal	The corporate seal of the corporation shall bear the following works:  Golden Haven Memorial Park, Inc.	The corporate seal of the corporation shall bear the following works:  Golden Haven, Inc.

**Rationale for the amendment(s)**

Provide flexibility in undertaking the expansion of the Company's business.

**Timetable for the effectivity of the amendment(s)**

Expected date of filing the amendments to the Articles of Incorporation with the SEC	17 October 2017
Expected date of SEC approval of the Amended Articles of Incorporation	23 October 2017

**Effect(s) of the amendment(s) to the business, operations and/or capital structure of the Issuer, if any**

The Company will gain flexibility in undertaking business expansion while it remains engaged in the death care industry.

**Other Relevant Information**

Amendments in this Disclosure:

1. Amended Articles of Incorporation as submitted to the Securities and Exchange Commission on 18 October 2017, and approved by the SEC on 20 October 2017.
2. Amended By-Laws as submitted to the Securities and Exchange Commission on 18 October 2017, and approved by the SEC on 20 October 2017.

Please see attached for more details.