

July 23, 2018

PHILIPPINE STOCK EXCHANGE

3rd Floor, Tower One and Exchange Plaza Ayala Triangle, Ayala Ave., Makati City

Attention: Mr. Jose Valeriano B. Zuño III OIC – Head, Disclosure Department

Subject: Golden Bria Holdings, Inc.: Initial Statement of Beneficial Ownership

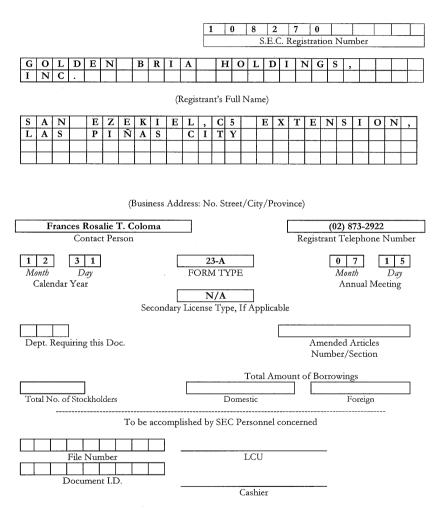
Gentlemen:

I

Please see attached SEC Form 23-A of Ms. Miles M. Teretit, filed today with the Securities and Exchange Commission.

Thank you. Frances Rosalie T. Coloma Officer-in-Charge

COVER SHEET



2

SECURITIES AND EXCHANGE COMMISSION Metro Manila, Philippines

REVISED

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 23 of the Securities Regulation Code

| 1. Name and Ad | 1. Name and Address of Reporting Person | u. | Date of Event Requiring Statement | uiring | 5. Issuer Name and Trading Symbol | mbol | |
|-----------------------------|---|--|---|-------------------------|--|--|------------------|
| TERETIT | MILES | MONTIEL | Month/Day/Year) | | Golden Bria Holdings, Inc. (HV | (N) | |
| (Last) | (First) | (Middle) | | | 6. Relationship of Reporting Person to Issuer | rson to Issuer | 7. If Amendment, |
| | | | 16-Jul-18 | 8 | (Check all applicable) | ole) | Date of Original |
| 918 GRIARTE ST. HULO | T. HULO | | Tax Identification Number | umber | Director | 10% Owner | (Month/Day/Year) |
| | (Street) | | | | X Officer | Other | |
| | | | 248-492-715 | 715 | (give title below) | (specify below) | |
| | | | Citizenship | | | | |
| MANDALUYONG | | | FILIPINO | | | | |
| (City) | (Province) | (Postal Code) | | | | | |
| | | | | Table | Table 1 - Equity Securities Beneficially Owned | ally Owned | |
| 1. Class of Equity Security | y Security | | 2. Amoui | 2. Amount of Securities | 3. Ownership | 4. Nature of Indirect Beneficial Ownership | Ownership |
| | | | Benefi | Beneficially Owned | Form: Direct (D) | | |
| | | | % | Number | or Indirect (I) | | |
| | | | | | | | |
| n/a | | | 0.0 | 0.00% | n/a | n/a | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| If the repo | rting person pri | If the reporting person previously owned 5% or more but less than 10%. | e but less tha | 1 10%, | | | - |

provide the disclosure requirements set forth on page 3 of this Form.

Reminder. Report on a separate line for each class of equity securities beneficially owned directly or indirectly.

(Print or Type Responses)

(1) A person is directly or indirectly the beneficial owner of any equity security with respect to which he has or shares: (A) Voting power which includes the power to vote, or to direct the voting of, such security; and/or

(B) Investment power which includes the power to dispose of, or to direct the disposition of, such security.

(2) A person will be deemed to have an indirect beneficial interest in any equity security which is:

(A) held by members of a porson's immediate family sharing the same household; held by members of a person's immediate family sharing the same household; (B) held by a perimetability mind: such person is a given a perioral perior.) (D) held by a comparation of which such person is a given a perior of the perior of which such person is a given a perior. (D) held by a comparation of which such person is a given a perior.) (D) held by a comparation of which such person is a given a perior.) (D) held by a comparation of which such person is a given a perior. (D) held by a comparation of which such person is a given a perior. (D) held by a comparation of which such person (a such person of a comparation of both a perior of a perior of a perior of the perior of the

FORM 23-A

FORM 23-A (continued) Table II - Derivative Securities Beneficially Owned (e.g., warrants, options, convertible securities)

| 1. Derivative Security | 2. Date Exercisable | | 3. Title and Amount of Equity Securities | curities | 4. Conversion | 5. Ownership | 6. Nature of Indirect |
|------------------------|---|--------------------|--|----------------------------------|---------------------------------------|-----------------------------------|-----------------------|
| | and Expiration Date (Month/Day/Year) | n Date (ear) | Underlying the Derivative Security | Atun | or Exercise Price of Derivative | Form of Derivative Security | |
| | Date Exercisable | Expiration Date | Tite | Amount or Number of Shares | Security | Direct (D) or Indirect (I) * | |
| (Not Applicable) | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | - | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |

FORM 23-A (continued) Table II - Derivative Securities Beneficially Owned (e.g., warrants, options, convertible securities)

| 1. Derivative Security | Date Exercisable and Expiration Date (Month/Day/Year) | able n Date (ear) | 3. Title and Amount of Equity Securities Underfying the Derivative Security | curities unity | 4. Conversion 5. Ownership A. Conversion 5. Ownership Perice of Eorimative Derivative Security | 5. Ownership Form of Derivative Security | 6. Nature of Indirect Beneficial Ownership |
|------------------------|---|-------------------------|--|----------------------------------|---|---|---|
| | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | Security | Direct (D) or Indirect (I) * | |
| (Not Applicable) | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | 8 | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |

Explanation of Responses:

Page 2

| FOR REPORTING PERSONS WHO PREVIDUSLY OWNED 5% OR MORE BUT LESS THAN 10%. DISCLOSURE REQUIREMENTS |
|--|
| Item 1. Security and Issuer State the title of the class of equity securities to which this Form relates and the name and address of the principal executive offices of the issuer of such securities. |
| Item 2. Identity and Background if the person filing this Form is a corporation, partnership, syndicate or other group of persons, state its name, the province, country or other place of its organization, its principal business, the address of its principal office and the information required by (d) and (e) of this Item. If the person filing this statement is a natural person, provide the information specified in (a) through (f) of this Item with respect to such person(s). a. Name; b. Residence or business address; c. Present principal occupation or employment and the name, principal business and address of any corporation or other organization in Which such employment is conducted; d. Mnether or not, during the last five years, such person was been convicted in a conducted in eating the second of the case; e. Mnether or not, during the last five years, such person was a party to a only proceeding (excluding traffic violations or similar misdemeanors) and, if so, give the dates, e. Mnether or not, during the last five years, such person was a party to a oritioproceeding (or administrative body of competent jurisdiction, domestor of ronegin, and as a such person was a party to a oritioproceeding of a judicial or administrative body of competent jurisdiction, domestor or foreign, and as a such person was a party to a civil proceeding of a judicial or administrative body of competent jurisdiction, domestor or foreign, and as a such person was a party to a civil proceeding of a judicial or administrative body of competent jurisdiction, domestor or foreign, and as a such person was a party to a civil proceeding of a judicial or administrative body of competent jurisdiction, domestor or foreign, and as a such person was a party to a civil proceeding or a judicial administrative body of competent jurisdiction, domestor or foreign, and as a such advection. |
| result of such proceeding was or is subject to any order, judgment or decree, not subsequently reversed, suspended or vacated, permanently or temporarily enjoining, barring, suspending or otherwise limiting involvement in any type of business, securities, commodities or banking; and f. Citizenship. If a compose of Transaction a compose of Transaction the securities or banking and compose of Transaction the securities or banking in the securities or banking and the securities are securities or banking and the securities or banking and the securities or banking and the securities are securities or banking and the securities are securities are securities and the securities are securities are securities are securities and the securities are securitie |
| State the purpose or purposes of the acquisition of securities of the issuer. Describe any plans or proposals which the reporting persons may have which relate to or would result |
| a. The acquisition by any person of additional securities of the issuer, or the disposition of securities of the issuer, b. An extraordinary corporate transaction, such as a merger, reorganization or liquidation, involving the issuer or any of its subsidiaries; c. Asale or transfer of a material amount of assets of the issuer or of any of its subsidiaries; d. Any change in the present board of directors or management of the issuer, including any plans or proposals to change the number or term of directors or to fill any existing |
| vacancies on the board. e. Any material change in the present capitalization or dividend policy of the issuer; f. Any other material change in the issuer's business or corporate structure; g. Changes in the issuer's charter, bylaws or instruments corresponding thereto or other actions which may impede the acquisition of control of the issuer by any person; h. Causing a class of securities of the issuer to be delisted from a securities exchange; i. Any action similar to any of those enumerated above. |
| Item 4. Interest in Securities of the Issuer a. State the aggregate number and percentage of the class of securities identified pursuant to Item 1 beneficially owned (identifying those shares which there is a right to acquire within thirty (30) days from the date of this report) by each person named in Item 2. The abovernentioned information should also be furnished with respect to persons who, together with any of the persons named in Item 2, comprise a group. b. For each person named in response to paragraph (a), indicate the number of shares as to which there is sole power to vote or to direct the vote, shared power to vote or to direct the vote, shared power to vote or to direct the vote or to direct the vote or to direct the disposition. Provide the applicable information required by Item 2 with respect to each person with whom the power to the or to direct the disposition. Frovide the applicable information required by Item 2 with respect to each person with whom the power to the or to direct the vote or to direct the disposition. |
| c. Describe any transaction in the class of securities reported on that were effected during the past sixty (60) days by the persons named in response to paragraph (a). The description shall include, but not necessarily be limited to: (1) the identity of the person who effected the transaction; (2) the date of the transaction; (3) the amount of securities involved; (4) the price per share or unit; and (5) where or how the transaction was effected. |

e. If the filing is an amendment reflecting the fact that the reporting person has ceased to be the beneficial owner of more than five (5%) percent of the class of securities, state the date on which such beneficial ownership was reduced.

Contracts, Arrangements, Understandings or Relationships with Respect to Securities of the Issuer Item 5.

Describe any contract, arrangement, understanding or relationship among the person named in ltem 2 and between such persons and any person with respect to any securities of division of profits or loss, or the giving or withholding of proxies, naming the person with whom such contracts, arrangements, understandings or relationships have been entered into. Include such information for any of the securities that are pledged or otherwise subject to a contingency the occurrence of which would give another person voting power or the issue, including but not limited to transfer or voting of any of the securities, finder's fees, joint ventures, loan or option arrangements, puts or calls, guarantees of profits, nvestment power over such securities except that disclosure of standard default and similar provisions contained in loan agreements need not be included.

Item 6. Material to be Filed as Exhibits

Copies of all written agreements, contracts, arrangements, understandings, plans or proposals relating to:

- b. the transfer or voting of the securities, finder's fees, joint ventures, options, puts, calls, guarantees of loans, guarantees against losses or the giving or withholding of any proxy as the acquisition of issuer control, liquidation, sale of assets, merger, or change in business or corporate structure or any other matter as disclosed in Item 3; and с;
- disclosed in Item 5.

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this Report is true, complete and accurate. This ..., 20...1 on report is signed in the City of

SIGNATURE

COMPLIANCE OFFICER, Golden Bria Holdings, Inc. TERET MILES M. Ř